

Benjamin E. Berthelson, CPA

*Income Tax Returns * Bookkeeping * Payroll*

Consent to Release Tax Return Information

Dear Client,

Because of various privacy laws, our privacy policy and the firm's ethical standards, we are unable to disclose your tax return information for purposes other than the preparation and filing of your tax return. We may disclose your tax return information to third parties only if you consent to such disclosure.

Warning: Once your tax return information is disclosed to a third party per your consent, we have no control over what that third party does with your tax return information. If the third party uses or discloses your tax return information for purposes other than the purpose for which you authorized the disclosure, under Federal tax law, we are not responsible for that subsequent use or disclosure, and Federal tax law may not protect you from that disclosure.

Disclaimer: If the disclosure is for the purposes of a loan application, it will include a disclaimer to the fact that our firm has not audited, or otherwise verified the information provided, and therefore are not in a position to make any conclusions or assurances regarding the accuracy of the information, nor the future ability of the client to repay any loan.

Recourse: You do have certain rights concerning the unauthorized disclosure or misuse of your tax return information. Contact the Treasury Inspector General for Tax Administration (TIGTA) if you believe that the return information has been disclosed or used improperly in an unauthorized manner, or without permission.

Please complete the following as **authorization** for the release of information:

Client Name: _____ Phone #: _____

*** Individual to whom information is being disclosed:**

Name & Company: _____

Phone #: _____ Fax #: _____

E-mail address: _____

*** Purpose for forwarding information**

_____ Banking/Loan Requirements

_____ Other (please describe) _____

*** Information to be forwarded:**

_____ Any information requested

_____ Copy of my tax return for the year(s): _____

_____ The following specific information: _____

*** Duration of Consent:** (If you do not specify, your consent is valid for one year)

_____ On as needed basis, with verbal consent

_____ Indefinite

_____ Specific Duration: _____

Signature

Date

Title (for business entities)